



Entered on Docket
May 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

ORDER APPROVING STIPULATION TO GRANT THE USACM LIQUIDATING TRUST'S OMNIBUS OBJECTION AS TO CERTAIN DIRECT LENDERS (Claim Nos. 1585, 1586, 1587, 1588, 1589, 1590, 1591, 1592, 1593, 1594, 1595 and 1599)

The Court having considered the stipulation of the parties and good cause appearing,

IT IS HEREBY ORDERED:

- Approving the Stipulation made by the USACM Liquidating Trust and the Direct Lenders [DE ____];
- Granting the Fourteenth Omnibus Objection [DE 3159] as it applies to Claim Nos. 1585-1589 made by the Jack J. Beulieu Revocable Living Trust;
- Granting the Twentieth Omnibus Objection [DE 3172] as it applies to Claim Nos. 1590, 1595 and 1599 made by the Mayo Family Trust and as it applies to Claim Nos. 1591-1594 made by Monroe Mayo.
- The claims referenced above (Claim Nos. 1585, 1586, 1587, 1588, 1589, 1590, 1591, 1592, 1593, 1594, 1595 and 1599) are disallowed as secured claims and deemed filed as unsecured claims, without prejudice to possible objection;
- The USACM Liquidating Trust may make further timely objections to the above referenced claims for allowance and/or distribution purposes on any other grounds.


PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
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2 APPROVED AS TO FORM AND CONTENT:

3 **DEANER, DEANER, SCANN, MALAN & LARSEN**
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